#### Getting started with card management



After logging in, tap "**Cards**" to get started.

• Turn your card on/off.

9:00 < Back

Debit \*0021

¢Pay

Card is ON

2

\$

Recent Transactions

Today

Wholesome Foods

First Financial

VALID THRU MM/YY

CARDHOLDER

• View any recent transactions.

.ul 🕆 💶

View All

\$55.28

£03

My cards

•••• •••• •••• 0021

. . .

Add to Apple Pay, the safe and secure way to pay in-store and online.

- Swipe through the carousel to add or view additional cards.
- Add your card to your digital wallet (Apple Pay, Gpay).

9:0	0	.al 🗢 🗹		
< Bac	k My cards			
WRITTON	Today	<u>9</u> 00.20 ,		
	<b>Bargain Basket</b> Today	\$17.84		
	Caffeinator Cafe Today	\$3.21		
Card Details				
₩	Rewards	3,500 Available points		
	View Digital Card	2		
	Spend insights	2		
77	Card on File	>		
	Messages	2		
Manag	e Card	`		
\$ Accounts	Cards (\$)	Deposit More		
		-		

Scroll down for more options:

- View digital card, including your card number.
- · View spend insights.
- See which merchants store your information.

### Viewing spend insights



of your transactions on a map.

Tap "**What**" to view a breakdown of your spending categories.



Tap on a transaction to view the **merchant's name, logo, map, and contact information**.

#### Setting up card controls (part 1)

9:00	.u ≎ II.	9:00 <b>00:</b> 9	In. 00:0
< Back My cards	<u>ې</u>	< Back Controls & Alerts	Key Anticipation Controls
Card Details	^	Patricia Knight Debit *0021	Patricia Knight Debit *0021
Hewards	3,500 Available points	Receive notifications and set controls on where, when, and how your card is used.	My Location All in-store transactions are denied if device and merchant locations don't match
🚍 View Digital Card	>	Controls Alerts	My Regions
Spend insights	>	Locations >	All in-store transactions are denied if merchant location is outside selected regions.
Card on File	>	Merchant Types >	Add Region
Messages	>	Transaction Types >	/> Home
Manage Card	^	Spend Limits Transactions: \$100.00	Block International Transactions Block in-store international transactions when I am not traveling.
Controls & Alerts	>		Traveling Internationally? Create a Travel Pla
$\Sigma_{T}^{1}$ Manage Travel Plans	>		
Report Lost or Stolen	>		(i) Tell me more
S Cerds (S) Accounts Cerds Transfer & Pay	Deposit More	S Cards Transfer & Pay Deposit More	S Certs Transfer & Pay Deposit
Tap "Controls and A	Alerts" to	Use Controls to manage	Enable "My Location" to li

l ap "Controls and Alerts" to choose how your card is used.

- Locations,
- Merchant Types,
- Transaction Types,
- · And Spend Limits.

Enable "My Location" to limit transactions to your phone's GPS, and "My Region" to set geographic boundaries. You can also block all international transactions.

.ul 🕆 🗹

 $\oplus$ 

Θ

#### Setting up card controls (part 2)



Select the **merchant types** you want to allow by tapping the toggle for each. When finished, **"Apply."**  Select the **transaction types** you want to allow by tapping the toggle for each. When finished, **"Apply."** 

.... 🗢 🕶

More

9:00

Back

**13** 871

In Store

Online

ATM

Other

\$

Patricia Knight

Enable Transaction Controls

Autopay/Recurring

Allowed selected transaction types

Department stores, pharmacies, and...

Online bill payment, online shopping,...

Automated bills, monthly subscripti..

Cash dispensers, Cash kiosks, and A...

Other purchases that cannot be defi...

Apply

Cancel

Transfer & Pav

Deposit

Debit \*0021

Transaction Controls



**Spend Controls** put a cap on your spending by limiting transaction amounts. Turn on the toggle, enter your desired amount, and **"Apply."** 

#### Reporting a lost or stolen card



Tap **"Manage Card"** under your missing card.



Tap "Report Lost or Stolen."



Specify whether the card was lost or stolen and add additional notes. Tap "**Next.**"



Tap **"Continue"** to disable your card.



Then tap "**Contact us**" to dial our customer service line. We'll get a new card on its way.

#### Adding travel plans



"Manage Travel Plans."

the countries and U.S. states for your trip.

of departure and return, and tap "Submit."

the "Manage Travel Plans" screen. You can edit or delete it at any time.

Viewing merchants, recurring payments, and your card(s) on file



To see which merchants store your card, tap "Card on File" under Card Details.

"Recurring Payments" shows merchants that have your card stored for subscription services, like video streaming or utilities.

"Card on File" shows merchants that have stored your card for future use, like online shopping or ride share services.

Tap on a merchant to view their details, including any recent transactions and their contact

information.

Adding cards to your digital wallet for iOS users



app.